

FY 2015 State-Supported Bond Sales					
Date	Type of Bond	Issuer	Series	Amount	Lead Underwriter(s)
Priced: 06/24/14 Closing: 07/08/14	Personal Income Tax Revenue Bonds	DA	Personal Income Tax Revenue Bonds Series 2014C (Tax Exempt) and Series 2014D (Federally Taxable)	\$1,157,335,000	Competitive -- J.P. Morgan (Tax Exempt - Tranches 1 and 3), BofA Merrill Lynch (Tranche 2), Goldman, Sachs & Co. (Federally Taxable)
<i>First Quarter Issuance Total</i>				<i>\$1,157,335,000</i>	
Priced: 10/15/14 Closed: 10/23/14	Sales Tax Revenue Bonds	DA	Sales Tax Revenue Bonds Series 2014A and Series 2014B (Federally Taxable)	\$1,059,365,000	BofA Merrill Lynch, Jefferies, Ramirez & Co., Inc.
<i>Second Quarter Issuance Total</i>				<i>\$1,059,365,000</i>	
Priced: 12/02/14 Closed: 12/18/14	Personal Income Tax Revenue Bonds	ESD	Personal Income Tax Revenue Bonds (General Purpose) Series 2014A and Series 2014B (Federally Taxable)	\$1,296,655,000	Competitive -- J.P. Morgan (Tax Exempt - Tranches 1 and 2), Goldman, Sachs & Co. (Federally Taxable)
Priced: 12/17/14 Closed: 12/30/14	Personal Income Tax Revenue Bonds	DA	Personal Income Tax Revenue Bonds Series 2014E (Tax Exempt), 2014F (Tax Exempt) and Series 2014G (Federally Taxable)	\$550,210,000	BofA Merrill Lynch, RBC Capital Markets, Siebert Brandford Shank & Co
<i>Third Quarter Issuance Total</i>				<i>\$1,846,865,000</i>	
Priced: 01/07/15 Closed: 01/14/15	Personal Income Tax Revenue Bonds	DA	Personal Income Tax Revenue Bonds (General Purpose) Series 2015A	\$1,005,775,000	Barclays, Citi, Rice Financial Products Company
Priced: 03/10/15 Closed: 03/19/15	General Obligation Bonds	NYS	General Obligation Bonds Series 2015A, Series 2015B (Federally Taxable), and Series 2015C (Refunding Bonds)	\$329,225,000	Competitive -- Cit (Series 2015A), Roosevelt & Cross (Series 2015B), Morgan Stanley (Series 2015C)
<i>Fourth Quarter Issuance Total</i>				<i>\$1,335,000,000</i>	
FY 2015 Total New York State Issuances				\$5,398,565,000	