

### FY 2017 State-Supported Bond Sales

Date	Type of Bond	Issuer	Series	Amount	Lead Underwriter(s)
<i>First Quarter Issuance Total</i>				\$0	
Priced: 09/08/16 Closed: 09/16/16	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds Series 2016A (Tax Exempt), Series 2016B (Tax Exempt), and Series 2016C (Federally Taxable)	\$703,165,000	Competitive -- JPMorgan (2016A, Tranche 1), Citi (2016A, Tranche 2), BofA Merrill Lynch (2016A, Tranche 3), Roosevelt & Cross (2016B), and JPMorgan (2016C)
Priced: 09/22/16 Closed: 09/29/16	Sales Tax Revenue Bonds	DASNY	Sales Tax Revenue Bonds Series 2016A	\$1,089,370,000	Competitive -- JPMorgan (Tranche 1) and BofA Merrill Lynch (Tranche 2 and Tranche 3)
Priced: 10/06/16 Closed: 10/20/16	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Refunding Bonds Series 2016D	\$1,119,385,000	Citi, RBC Capital Markets, and Ramirez & Co., Inc.
Priced: 10/13/16 Closed: 10/21/16	DOH Revenue Bond	DASNY	Department of Health of the State of New York Revenue Refunding Bonds Series 2016A	\$144,810,000	Loop Capital Markets and Raymond James
<i>Second Quarter Issuance Total</i>				\$3,056,730,000	
<i>Third Quarter Issuance Total</i>				\$0	
Priced: 03/16/17 Closed: 03/23/17	Personal Income Tax Revenue Bonds	ESD	Personal Income Tax Revenue Bonds Series 2017A (Tax Exempt) and Series 2017B (Federally Taxable)	\$1,842,665,000	Competitive -- JPMorgan (2017A, Tranche 1 & 2017B, Tranche 1), Jefferies (2017A, Tranche 2), and Morgan Stanley (2017A, Tranche 3 & 2017B, Tranche 2)
<i>Fourth Quarter Issuance Total</i>				\$1,842,665,000	
FY 2017 Total New York State Issuances				\$4,899,395,000	