

FY 2018 State-Supported Bond Sales*					
Date	Type of Bond	Issuer	Series	Amount	Lead Underwriter(s)
Priced: 06/28/17 Closed: 07/13/17	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Refunding Bonds Series 2017A	\$1,750,395,000	Morgan Stanley, Jefferies, Siebert Cisneros & Shank, & Co., LLC
Priced: 07/18/17 Closed: 07/27/17	Sales Tax Revenue Bonds	DASNY	Sales Tax Revenue Bonds Series 2017A and Series 2017B (Federally Taxable)	\$1,453,035,000	Competitive -- RBC Capital Markets (2017A, Tranche A), Jefferies (2017A, Tranche B), BofA Merrill Lynch (2017A, Tranche C), and Citi (Series 2017B)
<i>First Quarter Issuance Total</i>				\$3,203,430,000	
Priced: 10/03/17 Closed: 10/13/17	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds Series 2017B, Series 2017C and Series 2017D (Federally Taxable)	\$1,667,125,000	Competitive -- Goldman Sachs & Co., LLC (2017B, Group 1), BofA Merrill Lunch (2017B, Group 2), Morgan Stanley (2017B, Group 3), Roosevelt & Cross (Series 2017C), JP Morgan (Series 2017D)
<i>Second Quarter Issuance Total</i>				\$1,667,125,000	
Priced: 12/14/17 Closed: 12/21/17	Personal Income Tax Revenue Bonds	ESD	Personal Income Tax Revenue Bonds Series 2017C and Series 2017D (Federally Taxable)	\$1,750,745,000	Competitive--Morgan Stanley (2017C, Group 1 & 2, 2017D, Group 1), JP Morgan (2017C, Group 3), Jefferies (2017D, Group 2)
<i>Third Quarter Issuance Total</i>				\$1,750,745,000	
Pricing: 3/8/18 Closed: 3/15/18	General Obligation Bonds	NYS	General Obligation Bonds Series 2018	\$214,035,000	Competitive--Wells Fargo (2018A), Piper Jaffray (2018B), UBS (2018C)
Pricing: 3/13/18 Closed: 3/23/18	Sales Tax Revenue Bonds	DASNY	Sales Tax Revenue Bonds Series 2018A and Series 2018B (Federally Taxable)	\$1,329,725,000	Competitive--Goldman 2018C (Group A), BAML (Group B,C,D), Wells Fargo 2018D
Pricing: 3/15/18 Closed: 3/22/18	Local Government Assistance Corporation	NYS	Local Government Assistance Corporation Bonds Series 2018	\$256,045,000	Competitive--JPM 2018A
<i>Fourth Quarter Issuance Total</i>				\$1,799,805,000	
FY 2018 Total New York State Issuances				\$8,421,105,000	
*Preliminary, subject to change.					