

NEW YORK STATE DIVISION OF THE BUDGET
FY 2019 STATE-SUPPORTED BOND SALES*
(in thousands)

Date	Type of Bond	Issuer	Series	Amount	Lead Underwriter(s)
Price: 07/11/18 Close: 07/19/18	Sales Tax Revenue Bonds	DASNY	Sales Tax Revenue Bonds Series 2018C and Series 2018D (Federally Taxable)	\$1,781,515	Competitive Sale- JP Morgan (2018C Group 1), BAML (2018C Group 2 & 3), MS (2018C Group 4 & 2018D Group 1)
First Quarter Issuance Total				<u>\$1,781,515</u>	
Price: 10/2/18 Close: 10/12/18	Sales Tax Revenue Bonds	DASNY	Sales Tax Revenue Bonds Series 2018E, Series 2018F, and Series 2018G (Federally Taxable)	\$1,692,385	Competitive Sale- JPMorgan (2018E Group 1), Citi (2018E Group 2), BAML (2018E Group 3), Morgan Stanley (2018E Group 4), Barclays (2018F), and Morgan Stanley (2018G)
Second Quarter Issuance Total				<u>\$1,692,385</u>	
Price: 12/11/18 Close: 12/21/18	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bond Series 2018A and Series 2018B (Federally Taxable)	\$1,669,590	BofA Merrill Lynch, Citi, and Loop Capital Markets
Third Quarter Issuance Total				<u>\$1,669,590</u>	
Price: 01/08/19 Close: 01/16/19	Personal Income Tax Revenue Bonds	ESD	Personal Income Tax Revenue Bonds Series 2019A and Series 2019B (Federally Taxable)	\$1,543,815	Competitive Sales- BAML (2019A Group 1), Citi (2019A Group 2 & 2019B Group 2), JP Morgan (2019B Group 1), and Morgan Stanley (2019B Group 3)
Price: 03/13/19 Close: 03/21/19	General Obligation Bonds	OSC	General Obligation Bonds Series 2019A	\$115,690	Competitive Sale - Wells Fargo
Fourth Quarter Issuance Total				<u>\$1,659,505</u>	
FY 2019 TOTAL NEW YORK STATE ISSUANCES				<u>\$6,802,995</u>	