

**NEW YORK STATE DIVISION OF THE BUDGET**  
**FY 2021 STATE-SUPPORTED BOND SALES**  
(in thousands)

Date	Type of Bond	Issuer	Series	Amount	Lead Underwriter(s)
Price: 5/20/20 Close: 5/22/20	Subordinate Personal Income Tax Notes	DASNY	State Personal Income Tax Subordinate Revenue Anticipation Notes Series 2020A	\$1,000,000	JP Morgan
Price: 6/11/20 Close: 6/18/20	Subordinate Personal Income Tax Notes	DASNY	State Personal Income Tax Subordinate Revenue Anticipation Notes Series 2020B	\$3,382,200	Citigroup
Price: 6/17/20 Close: 6/25/20	Personal Income Tax Revenue Bonds	ESD	Personal Income Tax Revenue Bonds Series 2020A and Series 2020B (Federally Taxable)	\$1,780,220	Goldman Sachs; JP Morgan; Siebert Cisneros Shank & Co.
Price: 7/16/20 Close: 7/23/20	Personal Income Tax Revenue Bonds	ESD	Personal Income Tax Revenue Bonds Series 2020C and Series 2020D (Federally Taxable)	\$2,297,455	BofA Securities; Jefferies; Loop Capital Markets
<b>First Quarter Issuance Total</b>				<b>\$8,459,875</b>	
Price: 10/8/20 Close: 10/15/20	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds Series 2020	\$2,482,970	Competitive Sale - BofA Securities (2020A Group 1); Morgan Stanley (2020A Group 2); JP Morgan (2020A Group 3); Citigroup (2020A Group 4); JP Morgan (2020A Group 5); Citigroup (2020B)
<b>Second Quarter Issuance Total</b>				<b>\$2,482,970</b>	
Price: 12/15/20 Close: 12/23/20	Personal Income Tax Revenue Bonds	ESD	Personal Income Tax Revenue Bonds Series 2020EF	\$2,086,415	Competitive Sale - BofA Securities (2020E Group 1); BofA Securities (2020E Group 2); JP Morgan (2020E Group 3); Wells Fargo (2020E Group 4); Wells Fargo (2020F Group 1); Barclays (2020F Group 2)
<b>Third Quarter Issuance Total</b>				<b>\$2,086,415</b>	
Price: 3/16/21 Close: 3/23/21	General Obligation Bonds	OSC	General Obligation Bonds Series 2021A and Series 2021B (Federally Taxable)	\$633,755	Competitive Sale - BofA Securities (2020A); BofA Securities (2021B Group 1); Morgan Stanley (2021B Group 2)
Price: 3/18/21 Close: 3/25/21	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds Series 2021A and Series 2021B (Federally Taxable)	\$2,163,060	Morgan Stanley; Citigroup; Ramirez
<b>Fourth Quarter Issuance Total</b>				<b>\$2,796,815</b>	
<b>FY 2021 TOTAL NEW YORK STATE ISSUANCES</b>				<b>\$15,826,075</b>	