

**NEW YORK STATE DIVISION OF THE BUDGET**  
**FY 2024 STATE-SUPPORTED BOND SALES\***  
(in thousands)

<b>Date</b>	<b>Type of Bond</b>	<b>Issuer</b>	<b>Series</b>	<b>Amount</b>	<b>Lead Underwriter(s)</b>
Price: 8/2/23 Close: 8/15/23	Sales Tax Revenue Bonds	DASNY	Sales Tax Revenue Bonds Series 2023A (Tax-Exempt) and Series 2023B (Federally Taxable)	\$1,744,540	JP Morgan; Jefferies; Loop Capital
<b>First Quarter Issuance Total</b>				<b><u>\$1,744,540</u></b>	
Price: 9/13/23 Close: 9/29/23	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds Series 2023A (Tax-Exempt) and Series 2023B (Federally Taxable)	\$926,570	BofA Securities; Citigroup; Siebert Williams Shank & Co.
Price: 9/27/23 Close: 10/11/23	General Obligation Bonds	OSC	General Obligation Bonds Series 2023A (Tax-Exempt), 2023B (Tax-Exempt), 2023C (Tax-Exempt Refunding), and Series 2023B (Federally Taxable)	\$572,715	BofA Securities; Ramirez & Co.
Price: 10/19/23 Close: 10/26/23	Sales Tax Revenue Bonds	ESD	Sales Tax Revenue Bonds Series 2023A (Tax-Exempt)	\$1,062,270	Competitive Sale - Wells Fargo (2023A Group 1); Morgan Stanley (2023A Group 2); JP Morgan (2023A Group 3); JP Morgan (2023A Group 4)
<b>Second Quarter Issuance Total</b>				<b><u>\$2,561,555</u></b>	
Price: 12/14/23 Close: 12/21/23	Personal Income Tax Revenue Bonds	ESD	Personal Income Tax Revenue Bonds Series 2023A (Climate Bond Certified) (Tax-Exempt) and Series 2023B (Tax-Exempt)	\$823,770	Competitive Sale - Wells Fargo (2023B); Jefferies (2023A Group 1); Truist (2023A Group 2)
<b>Third Quarter Issuance Total</b>				<b><u>\$823,770</u></b>	
Price: 3/13/23 Close: 3/21/24	Personal Income Tax Revenue Bonds	DASNY	Personal Income Tax Revenue Bonds Series 2024	\$3,000,000	RBC Capital Markets; Barclays; Ramirez & Co.
Price: 3/19/23 Close: 3/27/24	City University System Consolidated Fifth General Resolution Revenue Bonds	DASNY	City University System Consolidated Fifth General Resolution Revenue Bonds Series 2024A (Tax-Exempt)	\$275,000	Competitive Sale
<b>Fourth Quarter Issuance Total</b>				<b><u>\$3,275,000</u></b>	
<b>FY 2024 TOTAL NEW YORK STATE ISSUANCES</b>				<b><u>\$8,404,865</u></b>	

\*Preliminary, subject to change.